

บริษัท ปตท.สำรวจและผลิตปิโตรเลียม จำกัด (มหาขน) PTT Exploration and Production Public Company Limited

File No. 82-3827

PTTEP No. 1.910 / L.089.2/2004

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OFFICE OF INTERNATIONAL CORPORATE FINANCE

Finance Department Tel. 0-2537-4509



President

August 16, 2004

The Stock Exchange of Thailand 62 Ratchadapisek Road, Klongtoey Bangkok 10110

Subject:

Registration of Change in Paid-Up Capital



Dear Sir,

PTT Exploration and Production Public Company Limited recently submitted a registration application for change in its registered paid-up capital, and the Registrar of Public Limited Company, Department of Business Development, Ministry of Commerce, duly registered such change in paid-up capital of the Company on August 11, 2004. Details are as follows:

- 1. The Company's paid-up capital now totals Baht 3,266,274,000.00 (Three thousand two hundred and sixty six million, two hundred and seventy four thousand Baht)
- 2. The Company's issued and paid-up shares are 653,254,800 (Six hundred and fifty three million, two hundred and fifty four thousand and eight hundred shares), which are categorized as follows:

Ordinary Shares:

653,254,800

(Six hundred and fifty three million, two hundred and fifty four thousand

and eight hundred shares)

Preferred Shares:

Yours sincerely,

Maroot Mrigadat

President

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